



REPORT TO SUCCESSOR AGENCY

To: Honorable Chair and Members of the Successor Agency

From: Jason Simpson, Executive Director

Prepared by: Shannon Buckley, Assistant Executive Director

Date: June 25, 2024

Subject: SA Investment Report for May 2024

Recommendation

Receive and file the Investment Report for May 2024.

Discussion

The Investment Report is a listing of all funds invested for the City of Lake Elsinore and includes funds held for the Successor Agency of the Redevelopment Agency of the City of Lake Elsinore as of the date shown on the report. The Review of the Investment Performance for the quarter ended March 31, 2024, is included.

Fiscal Impact

No fiscal impact.

Attachments

Attachment 1- Investment Report for May 2024