

Does your Organization expend \$750,000 or more a year in federal funds? Y ☐ or N ☒

Number of paid staff: None

Number of volunteers: 137

Members/Board of Directors (*Attach*): See attached list

III. PROJECT ACTIVITY

A. Name of Project: Operation School Bell ("OSB")

B. Specific Location of Project

(Attach Project Map - include street address; if a street address has not been assigned provide APN)

Street or APN: 28720 Via Montezuma

City: Temecula

Zip Code: 92590

C. CDBG Funds Requested: 50,000 *(total amount for the project only)*

D. Where will the proposed activity occur (be specific as to the geographic boundaries)? If the project involves a new or existing facility, what is the proposed service/benefit area for the facility?

Southwest Riverside County Economic Development Region: Lake Elsinore Unified School District, Murrieta Valley Unified School District, Menifee Union School District, Romoland Union, Temecula Valley Unified School District.

E. In which City (ies)/Communities does the activity occur?

City (ies): Lake Elsinore, Murrieta, Canyon Lake, Wildomar, Temecula, Menifee, Romoland - northern section of Menifee, Perris - southern area.

Community (ies): Murrieta Hot Springs, French Valley, Sage, Quail Valley, Winchester, Temescal Canyon and incorporated area.

NOTE: HWS will make the final determination of the appropriate service area of all proposals.

F. If this project benefits residents of more than one community or jurisdiction, have requests been submitted to those other entitlement jurisdictions? (i.e., County district(s) 1st, 2nd, 3rd, 4th, and/or 5th, City of Palm Springs, City of Moreno Valley, City of Riverside, etc.)

Not at this time, however, when grant applications open for 2025-2026 in the other communities that we serve, we may submit applications to Riverside County Districts 1, 2 and/or 3, as well as the cities of Murrieta, Temecula and Menifee. We will also submit a grant application to County of Riverside HHPWS. We are in the very initial stages of planning 2025-2026 fundraising for our OSB program.

G. Check ONLY the applicable category your application represents.

- ☒ Public Service
- ☐ Homeless Activities
- ☐ Real Property Acquisition (Must consult with HWS prior to submitting application)
- ☐ Housing
- ☐ Rehabilitation/Preservation (please provide picture of structure) Public
- ☐ Facilities (construction)
- ☐ Infrastructure (i.e. Streets, Sewer, Sidewalk, etc.)
- ☒ Other: (provide description) Children and Youth Service Program

H. Respond to A & B only if this application is for a public service project.

(a) Is this a NEW service provided by your agency? Yes ☐ No ☒

(b) If service is not new, will the existing public service activity level be substantially increased or improved?
Yes - improved

IV. PROJECT NARRATIVE

A. Provide a detailed Project Description. The description should only address or discuss the specific activities, services, or project that is to be assisted with CDBG funds. If CDBG funds will assist the entire program or activity, then provide a description of the entire program or activity:

Assisted with CDBG funds: ALTV's "OSB" program improves the lives of students in the Southwest Riverside Economic Development Region. ALTV projects serving 600 low income students in the Lake Elsinore Unified School District by providing new school clothing to those who are eligible based on family income. Program outline:

(1) ALTV orders gift cards from local stores at a discount and works with the School District to coordinate the online registration.

(2) ALTV schedules shopping dates at local retail stores.

(3) Parents register online for a shopping event.

(4) Parents check in at a designated store location, complete self-certification form and provide income eligibility.

(5) ALTV volunteers work with parents/students (K-12) to shop for new school clothes with a tax free spending allowance of \$125 per student.

(6) Families check-out at identified registers and volunteers verify that all clothes purchased are school appropriate.

- B. Provide a detailed description of the proposed use of the CDBG funds only (e.g. client scholarships, purchase of specific equipment, rent, supplies, utilities, salaries, etc.):
100% of CDBG funds awarded will be used exclusively to purchase new school clothing for students from families whose income is extremely low, low or moderately low based on HUD income classifications.

- C. What are the goals and objectives of the project, service, or activity? How will you measure and evaluate the success of the project to meet these goals and objectives (measures should be qualitative)?

ALTV's goal for 2025-2026 school year is to provide new school clothing to 1,800 students in Southwest Riverside Economic Development Region. Projected program cost is \$225,000 (1,800 students X \$125). Of the 1,800 total, we project that 600 of those students will be from the Lake Elsinore Unified School District. Total projected cost for Lake Elsinore is \$75,000 (600 students X \$125).

- D. Please identify the project milestones using an Estimated Timeline for Project Implementation:

Feb 2025 – Aug 2025 Planning and coordination of OSB program

Aug 2025 – Sept 2025 ALTV volunteer training

Aug 2025 – Oct 2025 Fall shopping events

Nov 2025 – Dec 2025 Reporting and compliance

Jan 2026 – Feb 2026 Reporting and compliance

Mar 2026 – Final follow up and close out final reporting

V. PROJECT BENEFIT

- A. Indicate the number of people or households that will directly benefit from your proposal using CDBG funds: *Note: This is based on the expected number of clients to be served if the County funds your project for the requested amount.*

ALTV project that the OSB program will serve 600 students in the Lake Elsinore Unified School District which includes at-risk youth as well as foster/homeless youth.

- B. Indicate the number of unduplicated clients that will be served (*An unduplicated client is counted only once, no matter how many direct services the client receives during a funding year*):

All 600 students will be unduplicated clients.

- C. Length of proposed CDBG-funded activities or service (weeks, months, year):

One year – June 1, 2025 through May 31, 2026

- D. Service will be provided to (check one or more):

☐ Men

☐ Women

☒ Children (Range of children's ages : 5-18)

☐ Homeless (Number of beds at facility :)

☐ Seniors

☐ Severely Disabled Adults

☐ Migrant Farm Workers

☐ Families

- E. What methods will be used for community involvement to assure that all who might benefit from the project are provided an opportunity to participate?

ALTV works closely with Lake Elsinore School District's office of the Social Services Resource Specialist, health techs, counselors, foster agencies and community liaisons to ensure that the neediest students are served through our OSB program.

- F. What evidence is there of a long-term commitment to the proposal? Describe how you plan to continue the work (project) after the CDBG funds are expended?

ALTV's OSB program is currently in its 36th year of operation. ALTV's Thrift Shop provides a stable and reliable source of revenue from thrift shop sales. This revenue, combined with CDBG funds, as well as funding from private foundations, corporate sponsors, government grants and private donations provides a diversified income to support the OSB program.

VI. National Objective

All CDBG-funded activities must meet at least one of the following National Objectives of the CDBG program. Indicate the category of National Objective to be met by your activity.

CATEGORY A: Benefit to low-moderate income persons (must be documented). Please choose either subcategory 1 or 2:

1. Limited Clientele:

The project serves clientele that will provide documentation of their family size, income, and ethnicity. Identify the procedure you currently have in place to document that at least 51% of the clientele you serve are low-moderate income persons.

Clientele served are determined to be "A" limited clientele. The OSB program requires that 100% of client families provide CDBG standardized documentation certifying household income and household size. All of the targeted population includes students from families whose income is extremely low, low or moderately low based on income levels provided by HUD. A majority are in the 30-50% AMI category.

2. Clientele presumed to be principally low- and moderate-income persons:

The following groups are presumed by HUD to meet this criterion. You will be required to submit a certification from the client (s) that they fall into one of the following presumed categories.

The activity will benefit (check one or more)

- | | |
|---|---|
| <input type="checkbox"/> Abused children | <input type="checkbox"/> Homeless persons |
| <input type="checkbox"/> Battered spouses | <input type="checkbox"/> Illiterate adults |
| <input type="checkbox"/> Elderly persons | <input type="checkbox"/> Persons living with AIDS |
| <input type="checkbox"/> Severely disabled adults | <input type="checkbox"/> Migrant Farm workers |

a. Describe the clientele above to be served by this activity:

N/A

b. Discuss how this project directly benefits low- and moderate- income residents:

ALTV's OSB program changes lives by meeting some basic needs for children/youth. The program also provides affordability for housing and other basic living expenses.

Based on results from our Exit Evaluations, more than 90% of parents/guardians respond that the family will spend the savings on basic needs such as housing, food and utilities. We believe our program provides much needed benefits especially with the significant increase in cost for all of these basic needs.

CATEGORY B: Area Benefit - The project or facility serves, or is available to, ALL persons located within an area where at least 51% of the residents are low/moderate-income. (Applicant is welcome to contact a County of Riverside, HWS CDBG Program Manager for Census Information)

2020 Census Tract and Block Group numbers:

Total population in Census Tract(s) / block group(s): _____

Total percentage of low-moderate population in Census Tract(s) / block group(s): _____

CATEGORY C: Activities undertaken to create or retain permanent jobs, at least 51% of which will be made available to or held by low/moderate-income persons.

Proposed Job Creation/Retention

Total Jobs Expected to Create: _____

Total Jobs Expected to Retain: _____

CATEGORY D: Activities that provide assistance to micro-enterprise owners/developers who are low/moderate-income.

Proposed Assistance to Businesses

New Businesses expected to assist: _____

Existing Businesses expected to assist: _____

Enter Total Businesses expected to assist: _____

VII. FINANCIAL INFORMATION

A. Proposed Project Budget

Complete the following annual program budget to begin July 1, 2025. If your proposed CDBG-funded activity will start on a date other than July 1, 2025, please indicate starting date. Provide total Budget information and distribution of CDBG funds in the proposed budget.

The budgeted items are for the specific activity for which you are requesting CDBG funding - NOT for the budget of the "entire" organization or agency. (Note: CDBG funds requested must match amount requested in Project Activity, C above.)

(EXAMPLE: The Valley Senior Center is requesting funding for a new Senior Nutritional Program. The total cost of the program is \$15,000 and \$10,000 in CDBG funds is being requested for operating expenses associated with the proposed activity. The total Activity/Project Budget will include \$5,000 of other non-CDBG funding and \$10,000 in CDBG funds for a Grand Total of \$15,000).

| | TOTAL ACTIVITY/ PROJECT BUDGET (Include non-CDBG Funds and CDBG Funds) | CDBG FUNDS REQUESTED-Only |
|------------------------------------|---|--------------------------------------|
| I. Personnel | | |
| A. Salaries & Wages | \$ 0 _____ | \$ _____ |
| B. Fringe Benefits | \$ 0 _____ | \$ _____ |
| C. Consultants & Contract Services | \$ 0 _____ | \$ _____ |
| PERSONNEL SUB-TOTAL | \$ 0 _____ | \$ _____ |

II. Non-Personnel

| | | |
|---|-------------------|------------------|
| A. Space Costs | \$ 886 | \$ |
| B. Rental, Lease or Purchase of Equipment | \$ | \$ |
| C. Consumable Supplies | \$ 143 | \$ |
| D. Travel | \$ | \$ |
| E. Telephone | \$ 42 | \$ |
| F. Utilities | \$ 238 | \$ |
| G. Other Costs | \$ 225,000 | \$ 50,000 |
| NON-PERSONNEL SUB-TOTAL: | \$ 226,309 | \$ 50,000 |

III. Other

| | | |
|-------------------------------------|-------------------|------------------|
| A. Architectural/Engineering Design | \$ | \$ |
| B. Acquisition of Real Property | \$ | \$ |
| C. Construction/Rehabilitation | \$ | \$ |
| D. Indirect Costs | \$ | \$ |
| E. Other | \$ | \$ |
| OTHER SUB-TOTAL: | \$ 0 | \$ 0 |
| GRAND TOTAL: | \$ 226,309 | \$ 50,000 |

B. Leveraging

List other funding sources and amounts (commitments or applications) which will assist in the implementation of this activity. Current and pending evidence of leveraging commitments/applications must be submitted with application. (Attach)

Leveraging estimates reflect ALTV's OSB budget for FY 6/1/2024 - 5/31/2025. Planning for the 2025-2026 OSB Federal program has begun. Fundraising efforts will commence with the upcoming submission of CDBG applications to County of Riverside HHPWS and the cities of Murrieta, Temecula and Menifee. 2024-2025 CDBG awards for OSB total \$86,094. We estimate 2025-2026 CDBG awards to be similar amounts or 38% of our total budget.

State/Local: None

Private: None

Fees: None

Donations: Various private and corporate donations estimated to be \$30,000 or 13% of our total OSB budget.

Other: ALTV Thrift Shop revenues estimated to be \$108,906 or 49% of our total OSB budget.

- C. What type of long-term financial commitment is there to the proposal? Describe how you plan to continue the work (project) after the CDBG funds are expended?

The OSB program is supported by ALTV Thrift Shop revenue, grants, corporate sponsors and private donations. ALTV has a long history of receiving federal, county, city and private foundation grants along with corporate and private donations.

- D. Provide a summary by line item of your organization's previous year's income and expense statement. (Attach)

Please see attached

- E. Does this project benefit residents of more than one community or jurisdiction, have requests been submitted to those other jurisdictions? Yes ☒ No ☐

If yes, identify sources and indicate outcome.

CDBG, CSF and/or CID funds may be requested from the city of Murrieta, Temecula, Lake Elsinore, Menifee, County of Riverside HHWPS and Riverside County Supervisors as applications open in 2025-2026.

If no, please explain.

- F. Was this project or activity previously funded with CDBG? Yes ☒ No ☐

If yes, when?

Fiscal year 2024-2025

Is this activity a continuation of a previously funded (CDBG) project? Yes ☐ No ☒

If yes, explain:

VIII. MANAGEMENT CAPACITY

- A. Describe your organization's experience in managing and operating project or activities funded with CDBG or other Federal funds.

ALTV has operated the OSB program with funding from both cities and Riverside County Supervisors for more than 20 years. We have successfully tracked all activity, completed all required documentation and submitted it for reimbursement.

B. Management Systems

Does your organization have written and adopted management systems (i.e., policies and procedures) including personnel, procurement, property management, record keeping, financial management, etc.?

ALTV maintains extensive policies and procedures including national organization and local chapter regulations, policies, bylaws, committee rules and detailed job descriptions. Financial policies related to procurement, internal controls, disbursements, deposits and investments are in place. The Board of Directors oversees organizational budgets/expenditures, and the VP of Finance manages daily/monthly/annual financials. An outside CPA firm conducts an Annual Audit and completes tax forms.

C. Capacity

Please provide the names and qualifications of the person(s) that will be primarily responsible for the implementation and completion of the proposed project.

Denise Lanier – VP of Philanthropic Programs, retired Sr. Human Resources Mgr. Private and Public Sector

Debbie Viers – OSB Chairman, retired Medical Office Administrator

IX. APPLICATION CERTIFICATION

Undersigned hereby certifies that (check box after reading each statement and digitally sign the document):

1. The information contained in the project application is complete and accurate. ✓
2. The applicant agrees to comply with all Federal and County policies and requirements imposed upon the project or activity funded by the CDBG program. ✓
3. The applicant acknowledges that the Federal assistance made available through the CDBG program funding will not be used to substantially reduce prior levels of local, (NON-CDBG) financial support for community development activities. ✓
4. The applicant fully understands that any facility built or equipment purchased with CDBG funds shall be maintained and/or operated for the approved use throughout its economic life, pursuant to CDBG regulation. ✓
5. If CDBG funds are approved, the applicant acknowledges that sufficient non-CDBG funds are available or will be available to complete the project as described within a reasonable timeframe. ✓
6. On behalf of the applying organization, I have obtained authorization to submit this application for CDBG funding. **(DOCUMENTATION ATTACHED Minute Action and/or written Board Approval signed by the Board President)** ✓

DATE: 10/8/24

Signature: Annette Sheehy

Print Name/Title Annette Sheehy, President

Authorized Representative: _____