

**AMENDMENT NO. 1  
TO AGREEMENT FOR CONTRACTOR SERVICES**

**Advanced Heating & Air Conditioning**

***On-Call Citywide Facility Repairs & Services***

This Amendment No. 1 to Agreement for Contractor Services is made and entered into as of 2/13/2024, by and between the City of Lake Elsinore, a municipal corporation ("City"), and Advanced Heating & Air Conditioning, a Corporation ("Contractor").

**RECITALS**

A. The City and Contractor have entered into that certain Agreement for Contractor Services dated as of 2/14/2023, (the "Original Agreement"). Except as otherwise defined herein, all capitalized terms used herein shall have the meanings set forth for such terms in the Original Agreement.

B. The Original Agreement provided for compensation to Contractor in an amount of Twenty-Five Thousand dollars (\$25,000.00).

C. The Original Agreement had a term of three (3) years and allows the City to extend the term on a 12-month basis, not to exceed two (2) additional 12-month renewals.

D. The parties now desire to amend and increase the payment for such services as set forth in this Amendment No. 1 for an annual amount not to exceed \$40,000.00.

NOW, THEREFORE, in consideration of the mutual covenants and conditions set forth herein, City and Contractor agree as follows:

1. Section 3, Compensation, of the Original Agreement is hereby amended to read in its entirety as follows:

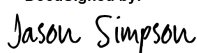
Compensation to be paid to Contractor shall be in accordance with the fees set forth in Contractor's Proposal (Exhibit A), which is attached hereto and incorporated herein by reference. In no event shall Contractor's annual compensation exceed forty thousand dollars and zero cents (\$40,000.00) without additional written authorization from the City. Notwithstanding any provision of Contractor's Proposal to the contrary, out of pocket expenses set forth in Exhibit A shall be reimbursed at cost without an inflator or administrative charge. Payment by City under this Agreement shall not be deemed a waiver of defects, even if such defects were known to the City at the time of payment.

2. Except for the changes specifically set forth herein, all other terms and conditions of the Original Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, the parties have caused this Amendment No. 1 to be executed on the respective dates set forth below.

“CITY”

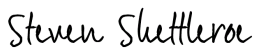
CITY OF LAKE ELSINORE, a municipal corporation

DocuSigned by:  
  
1F531F63E0FE412...  
City Manager

Date: 3/5/2024 | 8:30 AM PST


“CONTRACTOR”

Advanced Heating & Air Conditioning

DocuSigned by:  
  
C60DFE6B43AA487...  
Steven Shettleroe, President

Date: 3/5/2024 | 8:14 AM PST

ATTEST:

DocuSigned by:  
  
2044B140748C400...  
City Clerk

APPROVED AS TO FORM:

DocuSigned by:  
  
A6086D0006AF48C...  
City Attorney

DocuSigned by:  
  
678FB35A4E42405...  
Assistant City Manager

EXHIBIT A-1

CONTRACTOR 'S PROPOSAL

[ATTACHED]

**Advanced Heating & Air Conditioning**  
**CSLB#916901**

+1 9516099881  
 advancedhvac1@gmail.com  
 http://advancedheatingandair.com



## Statement

**TO**

Hector Gonzales  
 City of Lake Elsinore  
 Maintenance  
 183 N Main Street  
 Lake Elsinore, CA 92530

**STATEMENT NO.** 3323  
**DATE** 01/26/2024  
**TOTAL DUE** \$8,700.00  
**ENCLOSED**

DATE	PROJECT DETAILS	AMOUNT	OPEN AMOUNT
12/01/2023	Invoice #9939: Due 12/01/2023. 22770 Railroad Canyon Rd, Lake Elsinore, Ca. 92532	125.00	125.00
12/11/2023	Invoice #9964: Due 12/11/2023. Launch point (A Frame IT Room)	5,600.00	5,600.00
01/18/2024	Invoice #10078: Due 01/18/2024. Fire station #94	2,975.00	2,975.00

Current Due	1-30 Days Past Due	31-60 Days Past Due	61-90 Days Past Due	90+ Days Past Due	Amount Due
0.00	2,975.00	5,725.00	0.00	0.00	<b>\$8,700.00</b>

**TERMS & EXCLUSIONS:**

\*Unless specified above - Hers Test & Permits are excluded and the responsibility of the property owner.\*

\*We make no warranties on exsisting equipment.\*

\*We are not liable for damages to drywall in attic or closet doorway or opening.\*



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

11/17/2023

**THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.**

**IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).**

<b>PRODUCER</b> Inszone Insurance Services, LLC 2721 Citrus Road, Suite A Rancho Cordova CA 95742	<b>CONTACT</b> NAME: Certificate Team PHONE (A/C, No, Ext): 877-308-9663 E-MAIL ADDRESS: certs@inszoneins.com FAX (A/C, No): 916-400-2625														
<b>INSURED</b> Advanced Inc. DBA: Advanced Heating & Air Conditioning 42103 Rio Nedo Suite 101 Temecula CA 92590-3750	<b>INSURER(S) AFFORDING COVERAGE</b> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;">INSURER</th> <th style="width: 20%;">NAIC #</th> </tr> </thead> <tbody> <tr> <td>INSURER A: United Fire &amp; Casualty Company</td> <td>13021</td> </tr> <tr> <td>INSURER B: Falls Lake Fire &amp; Casualty Company</td> <td>15884</td> </tr> <tr> <td>INSURER C:</td> <td></td> </tr> <tr> <td>INSURER D:</td> <td></td> </tr> <tr> <td>INSURER E:</td> <td></td> </tr> <tr> <td>INSURER F:</td> <td></td> </tr> </tbody> </table>	INSURER	NAIC #	INSURER A: United Fire & Casualty Company	13021	INSURER B: Falls Lake Fire & Casualty Company	15884	INSURER C:		INSURER D:		INSURER E:		INSURER F:	
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INSURER D:															
INSURER E:															
INSURER F:															

 License#: 0F82764  
 ADVAHEA-05
**COVERAGES****CERTIFICATE NUMBER: 1892607127****REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> <b>COMMERCIAL GENERAL LIABILITY</b> <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> CLAIMS-MADE  <input type="checkbox"/> GEN'L AGGREGATE LIMIT APPLIES PER:  <input type="checkbox"/> POLICY  <input type="checkbox"/> OTHER:         </div> <div> <input checked="" type="checkbox"/> OCCUR  <input checked="" type="checkbox"/> PRO-JECT  <input checked="" type="checkbox"/> LOC         </div> </div>	Y		10181360660	11/16/2023	11/16/2024	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 50,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
	<b>AUTOMOBILE LIABILITY</b> <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> ANY AUTO  <input type="checkbox"/> OWNED AUTOS ONLY  <input type="checkbox"/> HIRED AUTOS ONLY         </div> <div> <input type="checkbox"/> SCHEDULED AUTOS  <input type="checkbox"/> NON-OWNED AUTOS ONLY         </div> </div>						COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	<input checked="" type="checkbox"/> <b>UMBRELLA LIAB</b> <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> DED <input checked="" type="checkbox"/> RETENTION \$ 0			10181360660	11/16/2023	11/16/2024	EACH OCCURRENCE \$ 1,000,000 AGGREGATE \$ 1,000,000 \$
B	<b>WORKERS COMPENSATION AND EMPLOYERS' LIABILITY</b> ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y / N	N / A	FLA019041-01	5/16/2023	5/16/2024	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

The City of Lake Elsinore Maintenance Department is included as Additional Insured in regards to General Liability per attached endorsement.

**CERTIFICATE HOLDER****CANCELLATION**
 City of Lake Elsinore Maintenance Department  
 521 North Langstaff Street,  
 Lake Elsinore, CA 92530

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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BUSINESS LICENSE

This business license is issued for revenue purposes only and does not grant authorization to operate a business. This business license is issued without verification that the holder is subject to or exempted from licensing by the state, county, federal government, or any other governmental agency.

**Business Name:** ADVANCED HEATING AND AIR CONDITIONING  
**Business Location:** 42103 RIO NEDO STE 101  
TEMECULA, CA 92590-3750  
**Owner Name(s):** STEVEN SHETTLEROE

ADVANCED HEATING AND AIR CONDITIONING  
ADVANCED INCORPORATED  
42103 RIO NEDO STE 101  
TEMECULA, CA 92590-3750

Starting January 1, 2021, Assembly Bill 1607 requires the prevention of gender-based discrimination of business establishments. A full notice is available in English or other languages by going to: <https://www.dca.ca.gov/publications/>

TO BE POSTED IN A CONSPICUOUS PLACE

THIS IS YOUR LICENSE • NOT TRANSFERABLE

CITY OF LAKE ELSINORE

*Administrative Services - Licensing*  
130 South Main Street, Lake Elsinore, CA 92530  
PH (951) 674-3124

**BUSINESS LICENSE NO.** 024397  
**Business Type:** HVAC CONTRACTOR

**Issue Date:** 10/1/2023      **Expiration Date:** 9/30/2024