

**AMENDMENT NO. 1  
TO AGREEMENT FOR PROFESSIONAL SERVICES**

**SAGECREST PLANNING AND ENVIRONMENTAL**

**ENVIRONMENTAL DOCUMENTATION FOR THE EVERGREEN DEVELOPMENT PROJECT**

This Amendment No. 1 to Agreement for Professional Services ("Amendment No. 1") is made and entered into as of July 26, 2022, by and between the City of Lake Elsinore, a municipal corporation ("City"), and Sagecrest Planning & Environmental, LLC, a corporation ("Consultant").

**RECITALS**

A. The City and Consultant have entered into that certain Agreement for Professional Services dated as of December 7, 2021, (the "Original Agreement"). Except as otherwise defined herein, all capitalized terms used herein shall have the meanings set forth for such terms in the Original Agreement.

B. The Original Agreement provided for compensation to Consultant in an amount of twenty nine thousand and one hundred dollars (\$29,100).

C. The parties now desire to modify the scope of services and increase the compensation in an amount of thirty-six thousand five hundred dollars (\$36,500) for such services as set forth in this Amendment No 1.

NOW, THEREFORE, in consideration of the mutual covenants and conditions set forth herein, City and Consultant agree as follows:

1. Section 1, Scope of Services, of the Original Agreement is hereby amended to add the following:

Consultant shall also perform the services described in Consultant's May 31, 2022 Change Order request (attached to this Amendment No. 1 as Exhibit A-1). Consultant shall provide such services at the time, place, and in the manner specified in Exhibit A-1, subject to the direction of the City through its staff that it may provide from time to time.

2. Section 3, Compensation, of the Original Agreement is hereby amended to read in its entirety as follows:

Compensation to be paid to Consultant shall be in accordance with the fees set forth in Consultants' Proposal dated November 29, 2021 (Exhibit A to the Original Agreement) and, for purposes of Amendment No. 1, in accordance with the fees set forth in Consultant's Proposal dated May 31, 2022 (attached as Exhibit A-1 to Amendment No. 1). In no event shall Consultant's total compensation for services provided pursuant to this Agreement, as amended, exceed Sixty-Five Thousand Six Hundred dollars (\$65,600) without additional written authorization from the City.


Notwithstanding any provision of Consultant's Proposal to the contrary, out of pocket expenses set forth in Exhibit A-1 respectively, shall be reimbursed at cost without an inflator or administrative charge. Payment by City under this Agreement shall not be deemed a waiver of defects, even if such defects were known to the City at the time of payment.

3. Except for the changes specifically set forth herein, all other terms and conditions of the Original Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, the parties have caused this Amendment No. 1 to be executed on the respective dates set forth below.


"CITY"

CITY OF LAKE ELSINORE, a municipal corporation


DocuSigned by:  
  
1F551F63E6FE412...  
\_\_\_\_\_  
Jason Simpson, City Manager

"CONSULTANT"

Sagecrest Planning & Environmental, LLC, a corporation

DocuSigned by:  
  
C4F2A2E8F6454DC...  
\_\_\_\_\_  
By: Amy Vasquez  
Its: President

ATTEST:

DocuSigned by:  
  
2941B149748C400...  
\_\_\_\_\_  
City Clerk

APPROVED AS TO FORM:

DocuSigned by:  
  
A5086D9096AF48C...  
\_\_\_\_\_  
City Attorney

DocuSigned by:  
  
678EB35A1E42495...  
\_\_\_\_\_  
Assistant City Manager

Attachments: Exhibit A-1 – Consultant's Proposal

EXHIBIT A-1

CONSULTANT'S PROPOSAL

[ATTACHED]

**Evergreen Commercial Development Project  
City of Lake Elsinore  
Contract Amendment Request #1**

**Original Proposal: November 29, 2021  
Change Order #1: May 31, 2022**

*Prepared for*

Damaris Abraham, Planning Manager  
City of Lake Elsinore  
130 S Main Street  
Lake Elsinore, CA 92530  
dabraham@lake-elsinore.org

*Prepared by*

**SAGECREST  
planning+environmental**

27128 Paseo Espada, Suite 1524  
San Juan Capistrano, CA 92675  
Contact: Christine Saunders, Director  
(714) 488-1529  
[csaunders@sagecrestplanning.com](mailto:csaunders@sagecrestplanning.com)



**SAGECREST**  
PLANNING + ENVIRONMENTAL

[www.sagecrestplanning.com](http://www.sagecrestplanning.com)

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**SAGECREST**  
PLANNING + ENVIRONMENTAL

**Project Name:** Evergreen Commercial Development Project **Change Order #:** 1

**Client Name:** City of Lake Elsinore

**Attention:** Damaris Abraham **Date:** 5/31/22

With this **Change Order, Sagecrest Planning+Environmental**, requests authorization to proceed with revisions to the contract documents for the subject project. By approval signature hereon below, client shall incorporate this **change order** as an addendum to the original contract.

### **APPROVED CONTRACT**

TASK	ESTIMATED FEE
Kick-Off Meeting	\$1,000
Project Description	\$2,000
<b>SUBTOTAL</b>	<b>\$3,000</b>
Review and Comment on Technical Studies	\$1,500
AQ, GHG, Noise Impact Analysis Peer Review, Ganddini Group	\$7,600
<b>SUBTOTAL</b>	<b>\$9,100</b>
Screencheck Draft Initial Study Checklist	\$17,000
<b>SUBTOTAL</b>	<b>\$17,000</b>
<b>TOTAL</b>	<b>\$29,100</b>



**SAGECREST**  
PLANNING + ENVIRONMENTAL

## **AMENDMENT REQUEST #1**

<b>TASK</b>	<b>ESTIMATED FEE</b>
Request For Information	\$2,000
Tribal Consultation per AB52	\$500
AQ, GHG, Noise Impact Analysis Peer Review – Round 3 – Ganddini Group	\$2,750
<b>SUBTOTAL</b>	<b>\$5,250</b>
Screencheck Draft Initial Study Checklist	\$18,000
Proofcheck Draft Initial Study Checklist	\$6,000
Public Review Draft Initial Study Checklist	\$2,000
Mitigation Monitoring and Reporting Plan	\$500
<b>SUBTOTAL</b>	<b>\$26,500</b>
Public Noticing	\$1,000
Response to Comments (Billed Hourly)	TBD
Attendance at Public Hearing(s) (Billed Hourly)	TBD
Notice of Determination	\$750
<b>SUBTOTAL</b>	<b>\$1,750</b>
Project Management	\$3,000
<b>SUBTOTAL</b>	<b>\$3,000</b>
<b>TOTAL AMENDMENT REQUEST #1</b>	<b>\$36,500</b>
<b>PROJECT GRAND TOTAL</b>	<b>\$65,600</b>

## **PURPOSE OF C.O.:**

The change order is necessary to incorporate an additional round of peer review for the Air Quality, Greenhouse Gas, and Noise Impact Analysis and to complete the Initial Study and associated tasks to prepare the CEQA document for public review and public hearing(s).

**C.O. represents**      ( ) Change in Previous Instructions  
                                  (✓) Change in Scope of Work  
                                  ( ) Other:

**C.O. fee (if applicable):**      ( ) Hourly, Not Exceed 15 Hours without Prior Authorization  
                                  (✓) Fixed



**Prepared by:**

**Consultant:** Sagecrest Planning+Environmental

**Signed:** Amy Vazquez

**Name:** Amy Vazquez

**Title:** President

**Date:** 5/31/22

**Approved by:**

**Client:** City of Lake Elsinore

**Signed:** \_\_\_\_\_

**Name:** \_\_\_\_\_

**Title:** \_\_\_\_\_

**Date:** \_\_\_\_\_



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

6/3/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

**IMPORTANT:** If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

<b>PRODUCER</b> AssuredPartners of Washington, LLC A/E Insurance Services 19689 7th Ave NE, Ste 183, PMB #369 Poulsbo WA 98370	<b>CONTACT</b> NAME: Robyn Catania CA LIC # 0K48649 PHONE (A/C, No, Ext): 360-626-9535      FAX (A/C, No): 360-626-9535 E-MAIL ADDRESS: robyn.catania@assuredpartners.com
<b>INSURER(S) AFFORDING COVERAGE</b>	
INSURER A: Travelers Property Casualty Company of America	
INSURER B: Beazley Insurance Company Inc	
INSURER C:	
INSURER D:	
INSURER E:	
INSURER F:	

**COVERAGES**      **CERTIFICATE NUMBER:** 1576282430      **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> <b>COMMERCIAL GENERAL LIABILITY</b> <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC <input type="checkbox"/> OTHER:	Y	Y	6805J742889	6/1/2022	6/1/2023	EACH OCCURRENCE \$2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$1,000,000 MED EXP (Any one person) \$5,000 PERSONAL & ADV INJURY \$2,000,000 GENERAL AGGREGATE \$4,000,000 PRODUCTS - COMP/OP AGG \$4,000,000 \$
A	<input checked="" type="checkbox"/> <b>AUTOMOBILE LIABILITY</b> <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> NON-OWNED AUTOS ONLY	Y	Y	BA8R626254	6/1/2022	6/1/2023	COMBINED SINGLE LIMIT (Ea accident) \$1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
	<input type="checkbox"/> <b>UMBRELLA LIAB</b> <input type="checkbox"/> OCCUR <input type="checkbox"/> <b>EXCESS LIAB</b> <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$						EACH OCCURRENCE \$ AGGREGATE \$ \$
A	<b>WORKERS COMPENSATION AND EMPLOYERS' LIABILITY</b> ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? <input type="checkbox"/> Y/N <input checked="" type="checkbox"/> N/A (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below		Y	UB5J743745	6/1/2022	6/1/2023	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000
B	Professional Liab; Claims Made			V1EEB6220501	6/1/2022	6/1/2023	Per Claim Aggregate 2,000,000 4,000,000

**DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES** (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

The certificate holder is an additional insured per the attached.

## CERTIFICATE HOLDER

## CANCELLATION

City of Lake Elsinore  
 130 South Main Street  
 Lake Elsinore CA 92530

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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BUSINESS LICENSE

This business license is issued for revenue purposes only and does not grant authorization to operate a business. This business license is issued without verification that the holder is subject to or exempted from licensing by the state, county, federal government, or any other governmental agency.

**Business Name:** SAGECREST PLANNING & ENVIROMENTAL, LLC  
**Business Location:** 27128 PASEO ESPADA STE 1524  
SAN JUAN CAPISTRANO, CA 92675-2755

**Owner Name(s):**

SAGECREST PLANNING & ENVIROMENTAL, LLC  
27128 PASEO ESPADA STE 1524  
SAN JUAN CAPISTRANO, CA 92675-2755

CITY OF LAKE ELSINORE

*Administrative Services - Licensing*  
130 South Main Street, Lake Elsinore, CA 92530  
PH (951) 674-3124

**BUSINESS LICENSE NO.** 023486  
**Business Type:** SERVICE/GENERAL-MISC.

**Issue Date:** 1/1/2022 **Expiration Date:** 12/31/2022

Starting January 1, 2021, Assembly Bill 1607 requires the prevention of gender-based discrimination of business establishments. A full notice is available in English or other languages by going to: <https://www.dca.ca.gov/publications/>

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